

# INTERGY BY SAGE



## Intergy by Sage

Intergy by Sage is a fully integrated financial and administrative management solution designed to fit the needs of practices of any size or specialty. The patient-centric design, intuitive graphical user interface, and relational database make it easy to learn while streamlining workflow, reducing errors, and providing a unified view of patient and practice health.

### Works the way you do

The system can be customized to meet the workflow needs of your practice. It grows with your practice, offering seamless integration with Intergy EHR by Sage\* and other advanced solutions.

- Utilize Intergy's flexibility to create forms, letters, and templates designed for your needs.
- Customize everything from scheduling views to security roles.
- Use HIPAA-ready, integrated electronic data interchange to send claims and statements in batches or individually \*\*
- Set-up eligibility verification to occur automatically \*\*
- Automate actions and events to manage selected tasks through to completion
- Work with Sage Software to create HL7 interfaces to transfer information without re-entering data

### Dynamic Management Tools

Sophisticated features and dynamic management tools were designed to help you analyze and assess the state of your business. Use Patient Flow Tracking to better understand the patient experience from check in to check out.\*\*\* Select from more than 200 standard reports to monitor and improve practice performance, financial health, and the patient experience.

## BENEFITS

Identify delinquent claims before the filing limit

Easily rebill claims

Automatically verify eligibility \*\*

Confirm referrals prior to appointments

Keep Medicare and other plan fee schedules up to date

Fill last minutes openings with automated Wait List

Integrate seamlessly with Intergy EHR \*

Maintain and update software with remote monitoring

Interface with other remote systems

Customize the system to meet your workflow

**Account Financial Information**      Collections: Guarantor      Account Balance: 207.00

Summary    Charges    Credits    Claims    Statements    Collections

Account: 2      Finance Group: STNDRD      Email: aarona@e4health.com  
 Guarantor: Alice B Aaron      Status: Active      Home: (916) 555-5568  
 7418-A NW 128th Street      Class: STAND      Work:      Mobile:      In Collections

Account Note:  
Account Alert:

Account Analysis			Billing Information		
Guar Due:	80.00	Guar Unapplied: 0.00	Last Ins Bill:	130.00	04/07/2003 MEDG
Ins Due:	127.00	Ins Unapplied: 3.00	Last Ins Pmt:	21.00	03/14/2003 BCBS01
Account Balance:	207.00	Open Items: 210.00	Last Statement:	107.00	03/21/2003
			Last Guar Pmt:	none	
PTD Charges:	130.00	YTD Charges: 480.00	Monthly Pmt.:	0.00	Discount %: 0.00

**Aging Analysis**

Include Overpaid Items: 0.00       Amount     Percent

Responsibility	Open Items	0-30	31-60	61-90	91-120	121+
Guarantor	80.00	0.00	80.00	0.00	0.00	0.00
Insurance	130.00	130.00	0.00	0.00	0.00	0.00

◀ Quickly and easily access a comprehensive patient financial summary.

*"Intergy Practice offers simplicity, ease of training, and the robust tools we need..."*  
 Kevin Corrigan  
 Co-Director of Operations,  
 Morton Plant Mease Primary Care

**Customers Are Our Priority**

A project manager will work with you to create a phased implementation plan to avoid disruption to operations. Training can be done onsite, online with computer-based training tools, or a combination of both. Sage Software also provides proactive support through our real-time Remote Monitoring System (RMS), which allows us to perform remote diagnostics and enables users to download updates.

**FEATURES**

<b>Rebill Claims for Specific Payers</b>	The Rebill Utility allows you to rebill problem claims in groups—even when submitted across plans, multiple batches, providers or specific procedures classes, simplifying the rebill process and improving claim turnaround.
<b>Delinquent Claims Identification</b>	The Collections System provides insurance tools that allow you to set “follow-up” days for each plan to address problems before the filing limit has passed, resulting in fewer unpaid claims.
<b>Insurance Coverage Verification</b>	With Automated Eligibility Verification (AEV) you can perform eligibility verification in batches (based on scheduled appointments) or for individual patients on demand to help ensure that patients are covered for services before their appointments. **
<b>Customizable Actions, Tasks and Events</b>	The Actions & Events feature of the Office Efficiency Bundle for Intergy Practice enables you to customize actions and tasks based on events (i.e. New Patient Letter/Packet is created when a new patient is scheduled). ***
<b>Referral Confirmation</b>	The Managed Care Module is integrated with the Appointment Scheduler. This solution notifies the scheduler when no visits are remaining or if remaining visits are already allocated to scheduled appointments.
<b>Pre-Appointment Data Capture</b>	With the Questionnaires solution in the Office Efficiency Bundle, you can tie custom forms to appointment types to capture data and provide pre-appointment instructions to patients. ***
<b>Timely Fee Schedule and Payment Tracking</b>	With minimal time and effort, you can use the Profile Importer Utility to import the latest Medicare and plan fee schedules, track expected payments for each procedure, and update fee schedules without overwriting previous rates.
<b>Easy-to-run Aging Reports</b>	Standard aging Reports in Intergy Practice can be run for any time period, eliminating the need to run the report daily/weekly/ monthly. You can just as easily run a report for last week as you can for last year.
<b>Avoid Empty Appointment Slots</b>	The automated Appointment Wait List feature places patients on a waiting list and notifies staff of patients who can fill an open slot, reducing the number of empty appointment slots.
<b>Complete Integration with Intergy EHR by Sage</b>	Intergy Practice and Intergy EHR were fully engineered to be completely integrated to avoid the need for duplicate data entry. *
<b>Remote System Maintenance</b>	The Remote Monitoring System (RMS) monitors critical system resources and performance, ensures regular backups, can log a support call for you, and can automatically deliver the latest upgrades to your system.

**ABOUT SAGE SOFTWARE**

Sage Software Healthcare Division is a part of Sage Software, the North American business of UK-based The Sage Group plc. Sage Software supports the needs, dreams and challenges of small and medium-size businesses (including medical practices of 500 employees and more) by offering leading business management, practice management and electronic health records products and services. More than 2.6 million North American small and medium-sized businesses and tens of thousands of medical practices currently rely on Sage Software applications.

For more than 25 years, Sage Software Healthcare Division has delivered easy-to-use, scalable and customizable software for practice management, including private practices, multi-million dollar medical enterprises and community health centers. Our Intergy EHR by Sage electronic health records software is CCHIT CertifiedSM for its product, and meets CCHIT ambulatory electronic health record (EHR) criteria for 2006.

**Sage Software**

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\* Intergy EHR is licensed separately.  
 \*\* Features require use of Network Services products and services, which is licensed separately.  
 \*\*\* Requires Office Efficiency Bundle which is sold and licensed separately.

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